

CIRCULAR

Circular No.	20240627-2	Circular Date	20240627
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$650,000,000 7.50 per cent. Senior Secured Notes due 2033 by Continuum Trinethra Renewables Private Limited and Other Co-Issuers		
Attachments	<ul style="list-style-type: none">No Attachment		



Date: 27th June 2024

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$650,000,000 7.50 per cent. Senior Secured Notes due 2033 by Continuum Trinethra Renewables Private Limited and Other Co-Issuers.

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, June 28, 2024, the under mentioned debt securities issued by '**Continuum Trinethra Renewables Private Limited and Other Co-Issuers**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

1. Issue of U.S.\$650,000,000 7.50 per cent. Senior Secured Notes due 2033

Issuer Name	Continuum Trinethra Renewables Private Limited and Other Co-Issuers
Type of Issue	Standalone
Issue Date	26 th June 2024
Issue Size	USD 650,000,000 (USD Six Fifty Million)
Coupon Rate	7.50 per cent.
Maturity Date	26 th June 2033
Credit Ratings	Moody's: Ba2 Fitch: BB+
ISIN	US89629LAA52 (144A) USY8987LAA45 (Reg S)
Scrip Code	1100126
Security Symbol	7500CTRP0633
Minimum Denominations	A minimum denomination of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100106
Tick Size	0.0001

Paying Agent, Transfer Agent and Registrar

The Bank of New York Mellon
240 Greenwich Street, New York
New York 10286
United States of America

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993127 or listing@indiainx.com.

For and on behalf of India International Exchange (IFSC) Ltd.,

Preetesh Surana
HOD – Business Operations

Ashok Kumar Singh
Chief Regulatory Officer